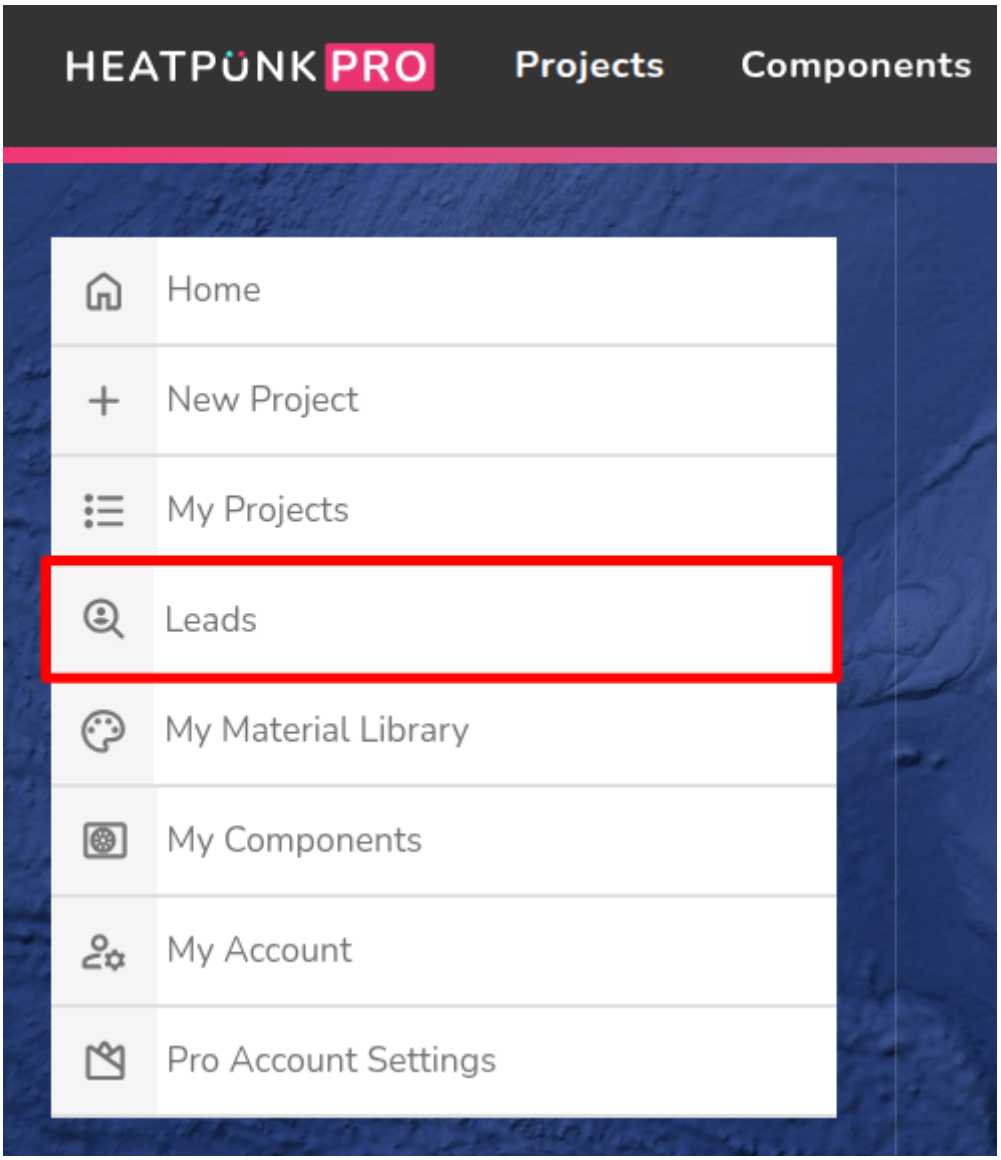
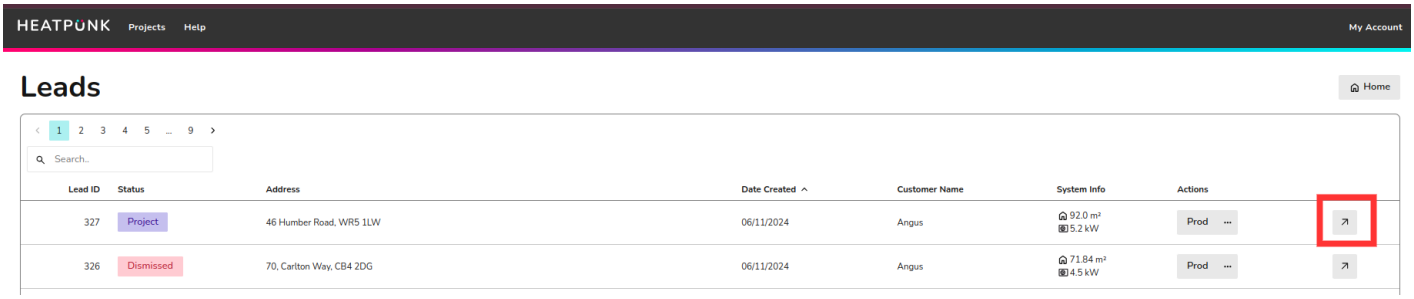
Leads Dashboard

Where to find your leads?

Leads that have been submitted through the Shrunk Punk tool can be located in the Leads tab on the Heat Punk homepage.

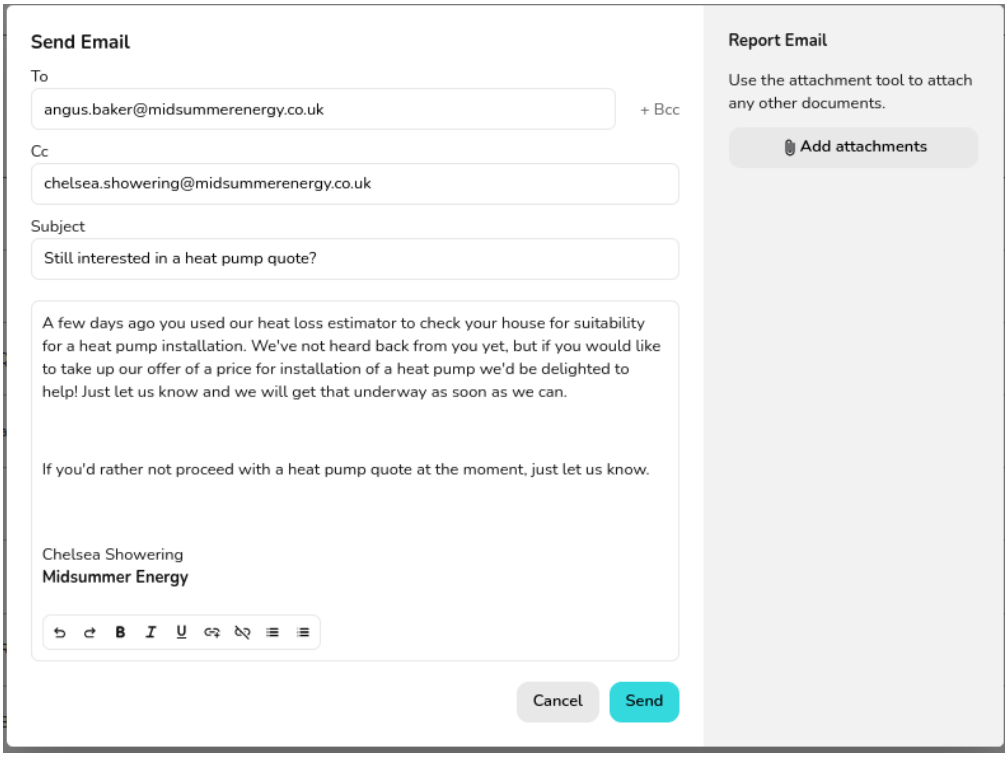




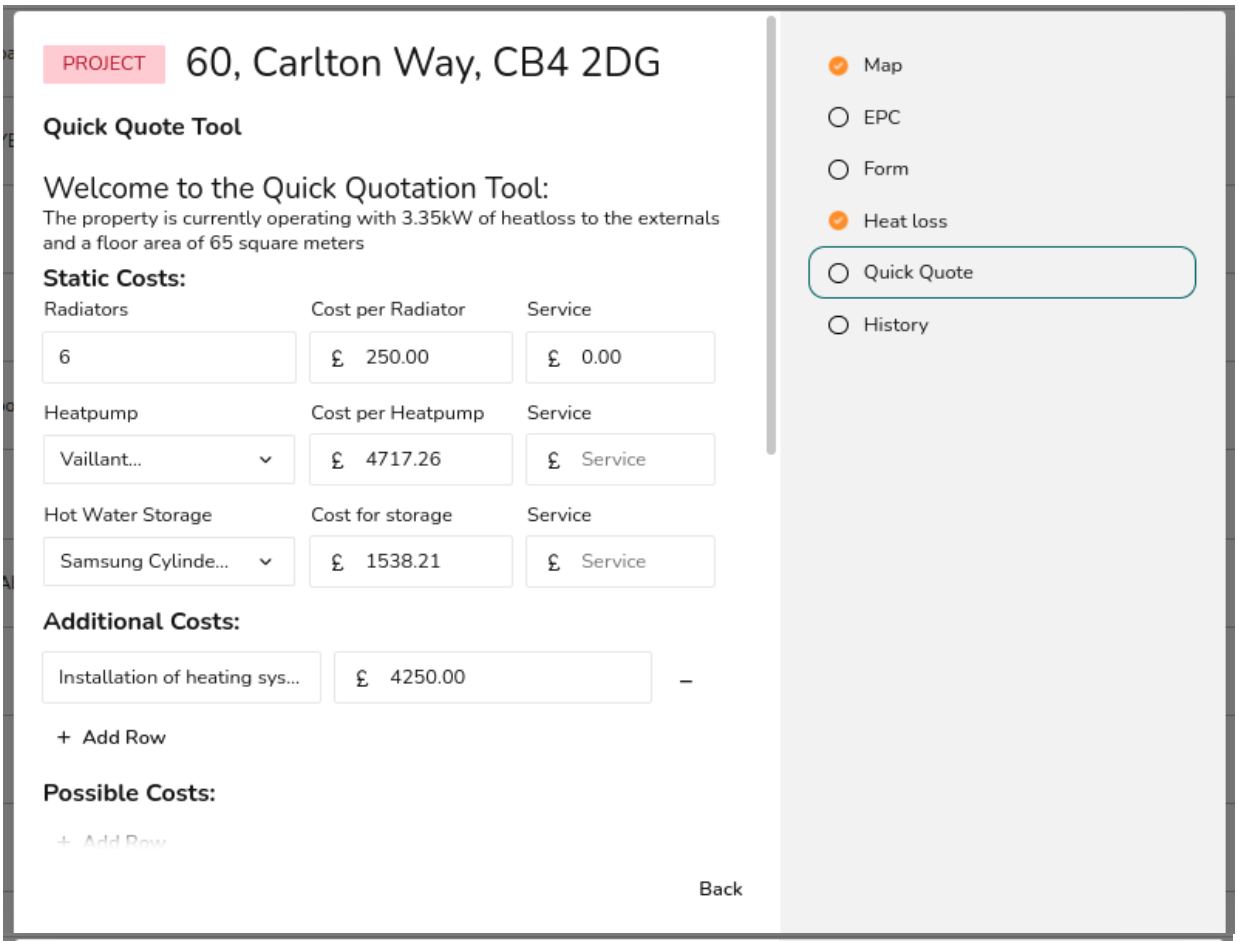
To see the full details of the lead, click on the arrow button on the right hand side.

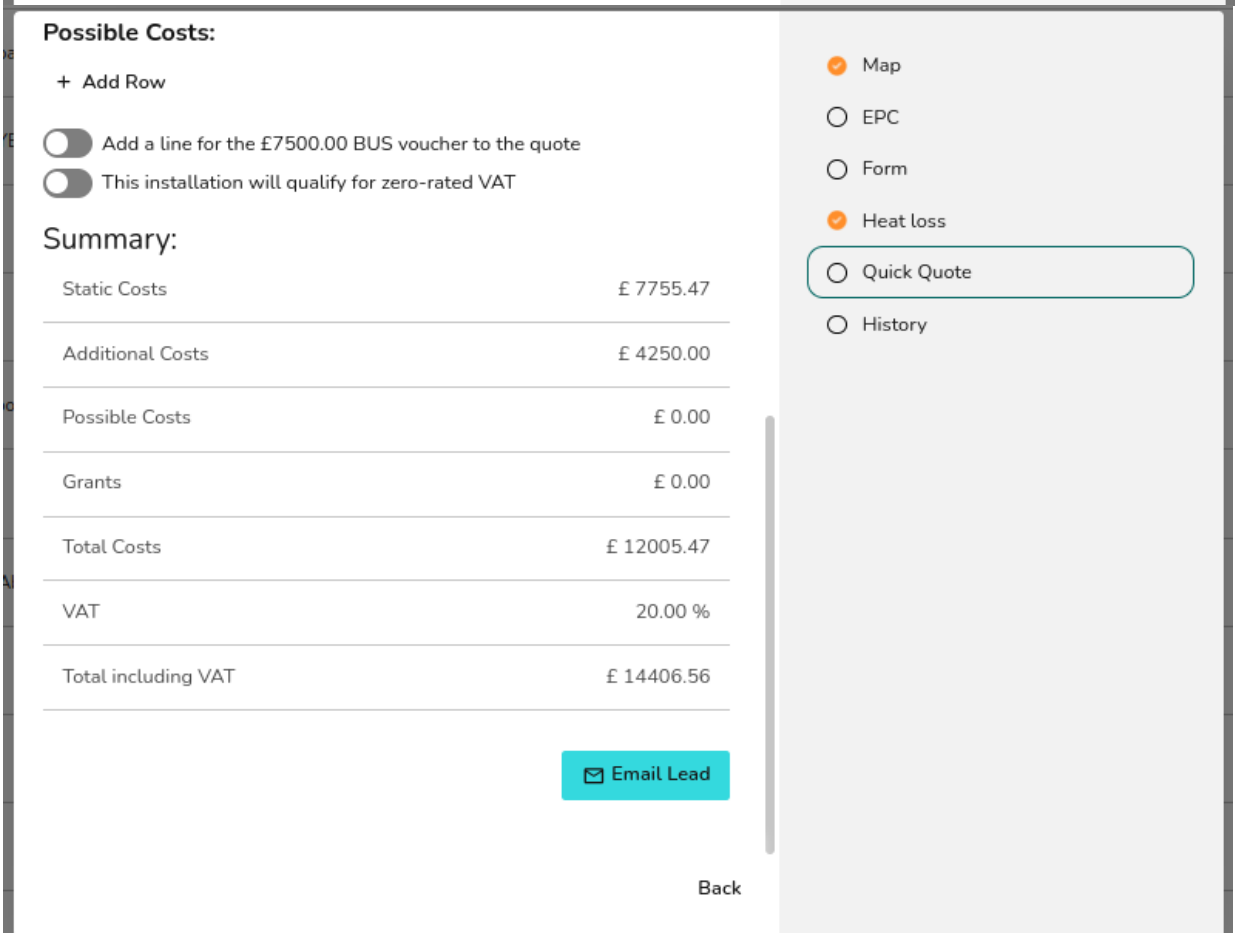
Following up leads

You can email your new leads directly through Heat Punk by clicking the contact button. This will bring up an email template which is fully customizable and can be set up to come from your company email.



You can also send a customer a 'quick quote' using the quick quotation tool.


PROJECT
60, Carlton Way, CB4 2DG
Quick Quote Tool
Welcome to the Quick Quotation Tool:
The property is currently operating with 3.35kW of heatloss to the externals and a floor area of 65 square meters
Static Costs:
Radiators
Cost per Radiator
Service
6
£ 250.00
£ 0.00
Heatpump
Cost per Heatpump
Service
Vaillant...
£ 4717.26
£ Service
Hot Water Storage
Cost for storage
Service
Samsung Cylinde...
£ 1538.21
£ Service
Additional Costs:
Installation of heating sys...
£ 4250.00
+ Add Row
Possible Costs:
Back
Map
EPC
Form
Heat loss
Quick Quote
History


Possible Costs:
+ Add Row
Add a line for the £7500.00 BUS voucher to the quote
This installation will qualify for zero-rated VAT
Summary:
Static Costs £ 7755.47
Additional Costs £ 4250.00
Possible Costs £ 0.00
Grants £ 0.00
Total Costs £ 12005.47
VAT 20.00 %
Total including VAT £ 14406.56
Email Lead
Back
Map
EPC
Form
Heat loss
Quick Quote
History

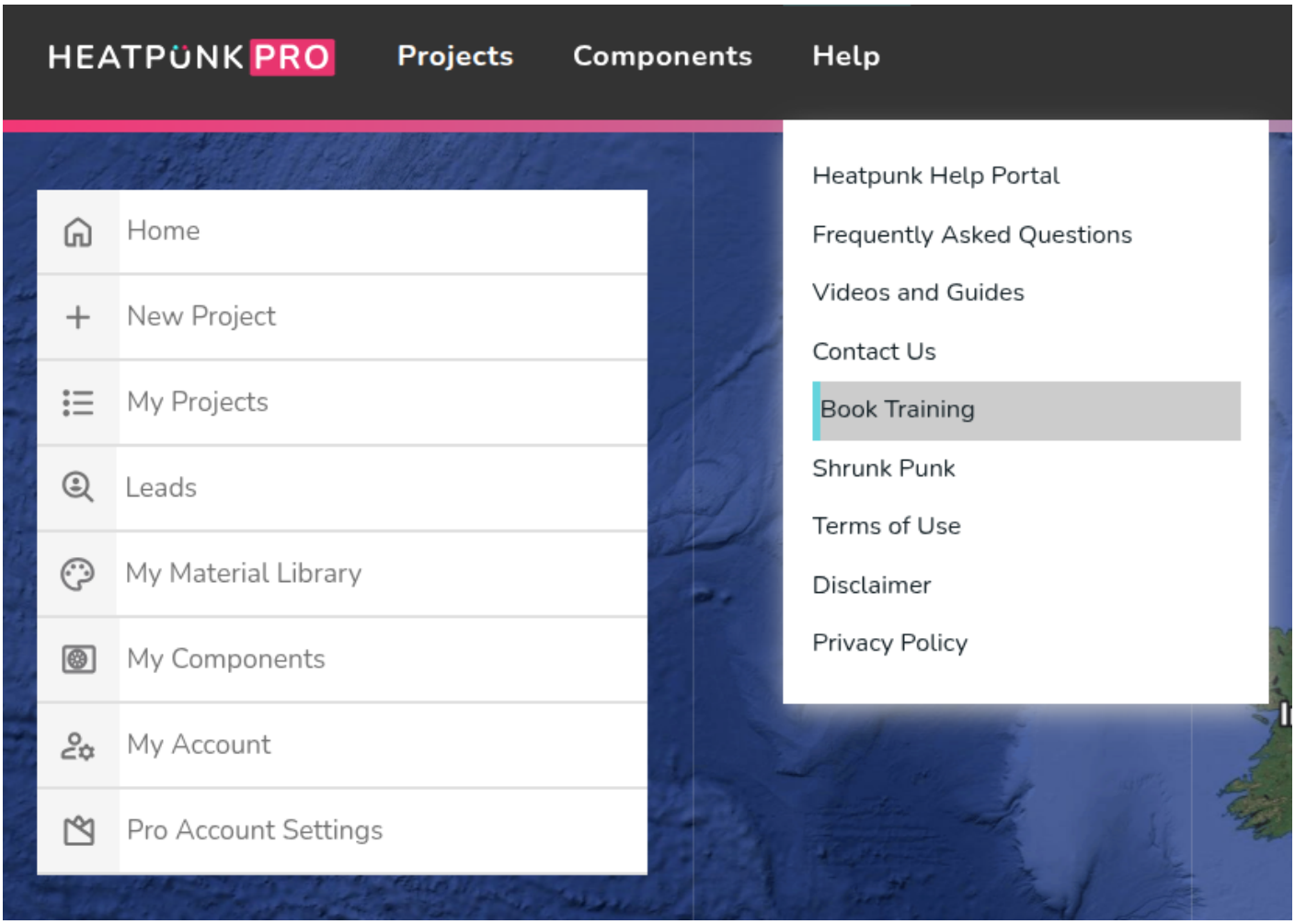
Converting leads to projects on Heat Punk

It is quick and easy to convert a lead into a project on Heat Punk by clicking the 'Convert To Project' icon.

From here you can complete the remaining tasks, send formal quotes and proposals and also order your kit from Midsummer Wholesale!

Wondering how to generate more leads through your website?

We recommend that you sign up to our free lead generation training session for useful tips on how to generate more traffic to your website and how to maximise results from leads!



Revision #3
Created 11 November 2024 09:56:27 by Chelsea Showering
Updated 2 November 2026 13:07:36 by Saira Noor