

Payment options

Help page collection about Payment Options within Heatpunk.

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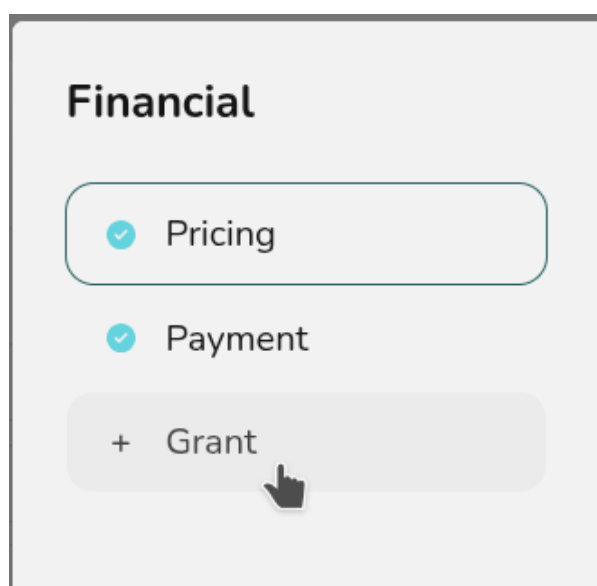
Can I model the Home Energy Scotland Grant funding in Heatpunk?

Yes, you can. The [Financial Task](#) features an updated option for additional grants that fully supports the Home Energy Scotland (HES) scheme.

Total before VAT	£17,538.30
VAT at 0%	£0.00
Total payable including VAT	£17,538.30
Home Energy Scotland Grant	-£7,500.00
Effective cost to customer	£10,038.30

How to configure HES grant in your project

1. Navigate to the Financial task. Click the **Financial inputs** button in the top right and select **Grant**.



2. Set the grant description to **Home Energy Scotland Grant**. This is how it will appear on the quote.

3. Enter the grant value. This is £7,500 for standard homeowners and can be uplifted to £9,000 for rural locations.

Financial

Pricing

Payment

+ Grant

Grant

Add a grant that will pay for some or all of the cost of the system.

Grant description	Grant value	Type
Home Energy Scotl...	£ 7500.00	▼
+ Add Row		

4. Set the 'Type' dropdown to **Claimed afterwards**.

Unlike England's Boiler Upgrade Scheme (where the installer receives the voucher directly), the Scottish Government requires the customer to claim the funding back after the work is complete.

Type

Claimed afterwards

Claimed beforehand

Claimed afterwards

Selecting '**Claimed afterwards**' ensures that the correct effective cost is shown to the customer in their proposal and the amount due to the installer remains accurate so you get paid correctly.

Can I include the Home Energy Scotland Loan and does it display the payment terms clearly?

Yes, with the addition of payment options, Heatpunk now allows you to apply the Home Energy Scotland Loan scheme to your Heatpunk account or Pro account settings for use within projects.

You can create a 0% finance option for the HES loan scheme with the correct parameters, lengths, and url links for the homeowner to learn more / apply.

Home Energy Scotland Loan

Finance

Selected

Provider

Home Energy Scotland

Loan Term

120 Months

Repayments

Monthly, fixed

Interest

0%

Minimum Loan

£500.00

Maximum Loan

£7,500.00

Payment Stages

£7,500.00

100% Finance Payments

Order form

1. Select a preferred payment option

You can choose to pay for your system in full or via a finance package. Financial predictions for each option are shown on the following pages. Finance options are subject to lender approval, and alternative options may also be available.

☐

Pay in full options

Pay in Full

Pay in full

Deposit | Material Procurement | Final Balance

☐

Finance options

Home Energy Scotland Loan

Finance

[Learn more](#)

Finance Payments

2. Read and sign below

To proceed with your order, please select your preferred payment option and sign below to confirm.

- 1. You understand that all solar production and financial predictions shown are estimates.
- 2. You accept the total cost and payment schedule associated with your preferred payment option.
- 3. You have read and accepted our Terms and Conditions.

Customer signature

Customer name

Date

See our [payment options guide](#) for instructions on how to set up a finance option.